

# HELM

## FINANCIAL CORPORATION

September 19, 2001

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

RECORDATION NO. 22039-A FILED

OCT 09 '01

12:4 PM

**SURFACE TRANSPORTATION BOARD**

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423-0001

RE: Termination of Locomotive Lease Agreement dated August 31, 2001 by Helm Financial Corporation ("**Lease Termination**").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Lease Termination.

In connection with the recording of the Lease Termination, please note the following information:

Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3700  
San Francisco, CA 94111

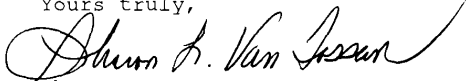
Name and Address of Lessee: CSX Transportation, Inc.  
500 Water Street, J-220  
Jacksonville, FL 32202

Equipment: 24 Locomotives  
HLGX 6805-6828

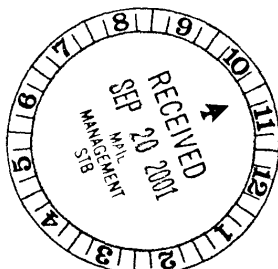
Please record this Lease Termination as a supplemental agreement to STB Recordation No. 22039 filed on February 23, 1999 at 9:30 AM. The filing fee of \$28,00 is included in our enclosed Check No. 46802 in the amount of \$588.00.

Summary: Termination of Locomotive Lease Agreement dated August 31, 2001 by Helm Financial Corporation for 24 locomotives, HLGX 6805-6828, to be filed as a supplemental agreement. Please file this Lease Termination as a supplemental agreement to STB Recordation No. 22039.

Yours truly,

  
Sharon L. Van Fossan  
Supervisor Contract Administration

/svf  
Enclosures (2)



22039-A 1/14

TERMINATION OF LOCOMOTIVE LEASE AGREEMENT

THIS TERMINATION OF LOCOMOTIVE LEASE AGREEMENT ("Termination") is dated as of August 31, 2001 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. **Recitals.** Lessor entered into the Locomotive Lease Agreement dated as of March 17, 1998 ("Lease"), with CSX Transportation, Inc., a Virginia corporation, with respect to the twenty-four (24) locomotives described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board ("STB") of the Department of Transportation under STB Recordation Number 22039 filed on February 23, 1999 at 9:30 AM.

The Lease was terminated on December 31, 2000. The purpose of this Termination is to provide a formal termination document for filing with the STB.

2. **Termination.** The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first written above.

HELM FINANCIAL CORPORATION

By: Barbara W. Wilson  
Name: Barbara W. Wilson  
Title: Senior Vice President & CFO

RECORDATION NO. 22039-A FILED  
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SURFACE TRANSPORTATION BOARD

24

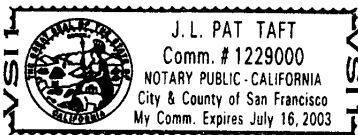
STATE OF CALIFORNIA                    )  
  ) S.S.  
COUNTY OF SAN FRANCISCO            )

On September 4, 2001, before me, J. L. Pat Taft, personally  
appeared Barbara W. Wilson, Senior Vice President and Chief Financial  
Officer of **HELM FINANCIAL CORPORATION**,

  X   personally known to me    -OR-

       proved to me on the basis of satisfactory evidence

to be the person(~~s~~) whose name(~~s~~) is/~~are~~ subscribed to the within  
instrument and acknowledged to me that ~~he~~/she/~~they~~ executed the same in  
~~his~~/her/~~their~~ authorized capacity(~~ies~~), and that by ~~his~~/her/~~their~~  
signature(~~s~~) on the instrument the person(~~s~~), or the entity upon behalf  
of which the person(~~s~~) acted, executed the instrument.



Witness my hand and official seal.

  
SIGNATURE OF THE NOTARY

*fw*

SCHEDULE A

Description: Twenty-four (24), C-36-7E locomotives.

<u>New Reporting Mark</u>	<u>Old Reporting Mark</u>
1. HLGX 6805	NS 8003
2. HLGX 6806	NS 8005
3. HLGX 6807	NS 8007
4. HLGX 6808	NS 8025
5. HLGX 6809	NS 8028
6. HLGX 6810	NS 8033
7. HLGX 6811	NS 8035
8. HLGX 6812	NS 8044
9. HLGX 6813	NS 8071
10. HLGX 6814	NS 8073
11. HLGX 6815	NS 8040
12. HLGX 6816	NS 8063
13. HLGX 6817	NS 8015
14. HLGX 6818	NS 8020
15. HLGX 6819	NS 8036
16. HLGX 6820	NS 8037
17. HLGX 6821	NS 8045
18. HLGX 6822	NS 8046
19. HLGX 6823	NS 8052
20. HLGX 6824	NS 8053
21. HLGX 6825	NS 8060
22. HLGX 6826	NS 8061
23. HLGX 6827	NS 8062
24. HLGX 6828	NS 8069

44